Form 8937

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting	Issuer		•		
1 Issuer's name				2 Issuer's employer identification number (EIN)	
VIA RENEWABLES, INC.				4/ 5450045	
3 Name of contact for additional information 4 Telephone No. of contact				46-5453215 5 Email address of contact	
		į			
	MIKE BARAJAS		832-217-1827	MBARAJAS@VIARENEWABLES.COM	
o Number and street (or i	P.O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and ZIP code of contact	
12140 WICKCHESTER LA	NE SHITE 100			HOUGTON THE TRATE	
8 Date of action		9 Classification and description		HOUSTON, TX 77079	
			•		
VARIOUS		СОММО	N AND PREFERRED STOCK		
10 CUSIP number	11 Serial number(s)		12 Ticker symbol	13 Account number(s)	
			MANUACD		
Part II Organizati	onal Action Attac	ch additiona	VIA VIASP	back of form for additional questions.	
14 Describe the organiza	tional action and, if a	pplicable, the	date of the action or the date	against which shareholders' ownership is measured for	
the action ► IN 2022	, VIA RENEWABLE	S. INC. MADI	F DISTRIBUTIONS TOTALING	\$ 19,089,341 TO ITS SHAREHOLDERS.	
		0,110.111.101	E DISTRIBUTIONS TOTALING	1 17,067,341 TO 113 SHAREHULDERS.	
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15 Describe the quantital	rive effect of the orga	nizational act	ion on the basis of the security	in the hands of a U.S. taxpayer as an adjustment per	
share or as a percenta	ige of old basis ► VI.	<u>A RENEWAB</u>	LES, INC. ISSUED DISTRIBU	JTIONS OF \$1,951,000 IN JANUARY 2022 \$1,951,000 IN	
APRIL 2022, \$1,699,553 IN	JULY 2022, AND \$2	,026,810 IN C	OCTOBER 2022 THAT WERE	TREATED AS RETURNS OF CAPITAL, ADDITIONALLY,	
THE COMPANY MADE DIS	TRIBUTIONS OF \$2	.838.318 IN M	MARCH 2022 \$2 874 220 IN II	JNE 2022, \$2,874,220 IN SEPTEMBER 2022,	
AND \$2.874.220 IN DECEM	BER 2022 THAT WE	DE TOEATE	D AS DETUDNS OF CADITAL	THE DISTRIBUTIONS THAT SOMETHING	
RETURN OF CARITAL DEC	DEASED A SUADE	LOLDEDIC C	DAS RETURNS OF CAPITAL	THE DISTRIBUTIONS THAT CONSTITUTED A	
DISTRIBUTIONS THAT EV	CEEDED A CHARE	HOLDER 5 E	SASIS IN ITS VIA RENEWABL	ES, INC. SHARES. ANY PORTION OF THESE	
DISTRIBUTIONS THAT EX	LEEDED A SHAREH	OLDER'S BA	<u>ASIS IN ITS VIA RENEWABLE</u>	S, INC. SHARES IS TAXED AS A CAPITAL GAIN	
TO THE SHAREHOLDER.					
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16 Describe the calculation	n of the change in h				
Valuation dates by	on of the change in pa	asis and the d	rata that supports the calculation	on, such as the market values of securities and the	
valuation dates ► VIA	RENEWABLES, INC	: HAS DETE	RMINED THAT THESE DISTR	IBUTIONS WILL BE TREATED AS RETURNS OF	
CAPITAL UNDER SECTION	l 301(c).				
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Part		Organizational Action (south			1 age
rait	Ш_	Organizational Action (continu	uea)		
					-
17 L	ist the	e applicable Internal Revenue Code se	ction(s) and subsection(s) upon which the tax	troatment is bessel	_
SECTION	OMC .	201(a) 201(a) 211(a) 21((a) 21((a) 217(a)	AND TOTAL CUENCE COMPANY APONT WHICH THE TAX	u eaument is based	
3EC III	JIVO.	501(a), 301(c), 312(a), 316(a), 317(a), 1	AND TREASURY REGULATION 1.1502-33.		
					
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40 0					
18 C	an an	y resulting loss be recognized? ► TH	ESE DISTRIBUTIONS WOULD NOT CREAT	ΓE A LOSS.	
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19 Pr	ovide	any other information necessary to im	plement the adjustment, such as the reportal	ble tax vear ▶ THE	AD HISTMENT TO BASIS
WOULD	BE T	TAKEN INTO ACCOUNT IN THE TAX	YEAR OF THE SHAREHOLDER DURING W	WICH THE DISTRI	DUTION MAS DESCRIPTION
lo a 20	22 50	D CALENDAD VEAD TAY DAVEDON	TEAR OF THE SHAREHOLDER DURING W	VHICH THE DISTRI	BUTTON WAS RECEIVED
(e.g. 20.	42 FC	OR CALENDAR YEAR TAXPAYERS).			
					
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	Unde	r penalties of perjury, I declare that I have	examined this return, including accompanying sche	dules and statements	and to the heat of my line and do and
	belief	, it is true, correct, and complete. Declaratio	on of preparer (other than officer) is based on all info	rmation of which prena	, and to the best of my knowledge and Firer has any knowledge
Sign		111			and the saily informedge,
Uara		Mala Bara	M	into	مال
Here	Signa	iture >		Date ► 1012	417.5
-				1010	1 23
1	Б	NAME BARGOS		•	
	Print	your name ► MIKE BARAJAS		Title ► CHIEF FIR	VANCIAL OFFICER
Paid		Print/Type preparer's name	Preparer's signature	Date	DITIN
	ror	THOMAS ALLEN	Thomas RAdia	10/24/23	Glieck [] II
Prepa			- Duly States	110/04/00	1 01203333
Use O	nly	Firm's name ► RSM US LLP			Firm's EIN ▶ 42-0714325
		Firm's address ► 1330 POST OAK BI	VD, SUITE 2400, HOUSTON, TX 77056		Phone no. 713-625-3500
Send Fo	rm 89	37 (including accompanying statement	ts) to: Department of the Treasury, Internal Re	evenue Service Occ	fan LIT 8/201_005/
		. , , ,	, Todoury, internal re	Stras Service, Ogt	2011, OT 04201-0004

Form 8937 (12-2017)